A Post Halloween Treat Friday November 1, 2019

Courtyard By Marriott 4 Sebethe Dr Cromwell CT

Begins at 10 AM SHARP Registration is 9:30-9:55 Do Not Be Late

We are pleased to announce that Frank Degen, EA, USTCP and former President of NAEA will be presenting two CE sessions for us.

Session 1 (2 CE hours) discusses some common, but not routine Statute of Limitations issues that you may encounter in your practice. Topics include amended returns, FATCA, SFRs and other exceptions to the general rules of 3 years to assess tax and 10 years to collect the assessed tax.

Session 2 (2 Ethics CE hours) discusses Substantial Authority crucial knowledge for practitioners who wish to avoid preparer penalties under Section 6694 and protect their clients from the substantial understatement penalties under Section 6662. The session will use regulations at section 1.6662-4(d) to review the standard, the evaluation of authorities, the nature of the analysis and the types of authority. Relevant Court cases will used, and attendees will discuss situations involving the standard.

CtSEA members - FREE

NAEA members - $30

Guests of CtSEA or NAEA members - $30

Nonmembers - $60

If for some reason you decide not to stay for the Ethics presentation in Session 2, we hope you will at least join Frank and the rest of the attendees for lunch. If you must leave us at the end of Session 1 and before lunch, please make a note on your registration NO LUNCH. Please note that your decision cannot be changed once the registration due date has passed. We appreciate your cooperation regarding lunch.

Please complete the attached reservation form and return it before October 25, 2019

We hope everyone will join us for this event with registration at 9:30am, program beginning at 10 am and ending at 2:10 pm